

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 21, 2001

REGISTRATION NO.: 23971
BONDS ISSUED BY: City of O'Fallon
AMOUNT OF ISSUE: \$13,015,000.00 (remainder of \$17,000,000 authorized)
DATE OF ISSUE: February 1, 2001
PURPOSE OF BONDS: I. \$12,000,000 principal amount to be used for the purpose of constructing, furnishing and equipping parks and recreational facilities, including but not limited to the construction, reconstruction or renovation of buildings and facilities at Westhoff Park, Dames Park, South 40 Park and Civic Park, and II. \$1,015,000 principal amount to be used for the purpose of refunding Series 1991 Bonds of the City

BOOK: 85
PAGE: 264
COUNTY: of St. Charles
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
5.000%	\$ 85,000.00	03/01/2002
4.000%	90,000.00	03/01/2003
4.000%	90,000.00	03/01/2004
4.000%	95,000.00	03/01/2005
4.000%	105,000.00	03/01/2006
4.000%	105,000.00	03/01/2007
4.000%	115,000.00	03/01/2008
4.000%	120,000.00	03/01/2009
4.125%	130,000.00	03/01/2010
4.250%	140,000.00	03/01/2011
4.250%	35,000.00	03/01/2012
	0.00	03/01/2013
4.625%	165,000.00	03/01/2014
4.750%	755,000.00	03/01/2015
4.800%	860,000.00	03/01/2016
5.000%	975,000.00	03/01/2017
5.125%	1,105,000.00	03/01/2018
5.000%	3,875,000.00	03/01/2019
5.000%	4,170,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: First Union National Bank, Charlotte, North Carolina

PURCHASE PRICE: \$12,921,747.30

INTEREST RATE: 5.0099%

ASSESSED VALUATION: I. \$553,660,590; II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$44,588,043; II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper October 27 and November 3, 2000; second newspaper October 30 and November 6, 2000; II. Not applicable

DATE OF ELECTION: I. November 7, 2000; II. Not applicable

ELECTION RESULTS: I. Yes...13,031; No...5,572; II. Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: I. Published The Bond Buyer and local newspaper; II. Not applicable

NUMBER OF BIDS RECEIVED: I. 8; II. Not applicable